

## **Disclaimer, Indemnity and Liability Policy**

This Disclaimer, Indemnity and Liability Policy “**This Policy**” shall govern the sale of XBXCOIN (“**XBX**”) issued and administered by XBX Global Limited, a corporation incorporated under the laws of British Virgin Islands with registered office at Intershore Chambers, Road Town, Tortola, British Virgin Islands, hereinafter shall be referred to as (“**XBX**”) to the Purchasers of XBX (“**Purchasers**” collectively, and “**Purchaser**” individually), The Initial Coin Offering (“**ICO**”) shall commence on 1 August, 2021 and the Public Listing of XBX shall commence on **September – October**, 2021 and onwards on major cryptocurrency exchanges across the world, or after the specific, allocated amount of the issued XBX as announced prior to official ICO date are sold off .The company reserves the right to change, amend or postpone the date of Initial Coin Offering, extend, or reduce the commencing date and/or duration of the ICO or Public Trading Day arising under any unexpected circumstances or Force Majeure which the company shall inform Purchasers on its official website, social media promptly as possible.

Any materials provided in the relation of the XBX do not constitute a prospectus of any sort, is not a solicitation for investment and does not pertain in any way to an offering of securities or collectively investment scheme in any jurisdiction. Neither this document nor any other materials have been (or will be) or capable of being registered as a prospectus with any governmental authorities.

To the extent necessary, consultancy of an appropriate lawyer, accountant, or tax professional, prior to contributing, Purchasers agree to carefully consider this Disclaimer, Indemnity and Liability Policy, and all other materials available concerning XBX.

- (a) Purchasers acknowledge and agree that, to the fullest extent permitted by any applicable law, Purchasers shall not hold any XBX Team Members or other developers, auditors, contractors or founders associated with the XBX and/or XBX Team liable for any and all damages or injury whatsoever caused by or related to the use of, or the inability to use, XBX, and/or the XBX Team Platform under any cause or action whatsoever of any kind in any jurisdiction, including, without limitation, actions for breach of warranty, breach of contract or tort (including negligence). Purchasers further acknowledge and agree that the XBX Team Members or other developers, auditors, contractors or founders associated with the XBX and/or XBX Team shall not be liable for any indirect, incidental, special, exemplary or consequential damages, including for loss of profits, goodwill or data, in any way whatsoever arising out of the use of, or the inability to use the XBX.
- (b) Purchasers further specifically acknowledge that XBX Team Members or other developers, auditors, contractors, or founders associated with the XBX and/or XBX Team are not liable, and Purchasers agree not to seek to hold them liable, for the conduct of third parties and that the risk of receiving, holding, transferring and using XBX rests entirely with Purchasers.

- (c) By receiving, holding, transferring, or using XBX, and to the extent permitted by law, the Purchaser agree not to hold any third party (including XBX Team Members and other developers, auditors, contractors or founders associated with the XBX, the platform and/or XBX Team) liable for any regulatory implications or liability associated with or arising from the creation, allocation, distribution, ownership or use of XBX or any other action or transaction related to the XBX Project.
- (d) Neither XBX Team nor any of its officers and employees are to be or shall be considered as advisors in any legal, tax or financial matters.
- (e) Acquiring XBX shall not grant any equity, right or influence over XBX Team's organization and governance to the Purchasers.